

**PLATINUM PLAN
MODEL PORTFOLIO PERFORMANCE
2014 PERFORMANCE**

	PORTFOLIO	NIFTY
Q1 2014	17.30%	6.30%
Q2 2014	38%	13.50%
Q3 2014	6.50%	4.60%
Q4 2014	6%	4%
OVERALL 2014	86%	31%

2015 PERFORMANCE

	PORTFOLIO	NIFTY
Q1 2015	2.10%	2.50%
Q2 2015	9.87%	-1.43%
Q3 2015	3.32%	-5.02%
Q4 2015	3.25%	-0.05%
OVERALL 2015	19.65%	-4.05%

2016 performance

	PORTFOLIO	NIFTY
Q1	-9.73%	-2.60%
Q2	12.30%	7.09%
Q3	9.39%	3.91%
Q4	-3.72%	-4.95%
OVERALL 2016	6.77%	3.01%

2017 performance

	Portfolio	Nifty
Q1	18.70%	12.10%
Q2	8.30%	1.40%
Q3	7.56%	2.82%

**MODEL PORTFOLIO PERFORMANCE
CUMULATIVE**

	PORTFOLIO	NIFTY
2014	86.00%	31.00%
2015	19.70%	-4.10%
2016	6.80%	3.00%
2017	62.15%	28.63%
2018	-8.94%	3.18%
2019	0.44%	12.02%
2020	19.42%	14.90%
2021	44.00%	24.13%
2022	21.30%	4.36%
2023 YTD	5.35%	-0.25%
OVERALL SINCE START	551.20%	186.60%
CAGR		27%

Q4	17.50%	7.58%
OVERALL 2017	62.15%	28.63%
2018 performance		
	Portfolio	Nifty
Q1	-6.53%	-3.96%
Q2	0.67%	6.15%
Q3	-10.30%	2.10%
Q4	7.17%	-0.70%
OVERALL 2018	-8.94%	3.18%
2019 performance		
	Portfolio	Nifty
Q1	4.72%	7%
Q2	-1.97%	1.40%
Q3	-6.31%	-2.74%
Q4 TILL DATE	4.46%	6.13%
2019 YTD	0.44%	12.02%
2020 performance		
	Portfolio	Nifty
Q1	-33.86%	-29.34%
Q2	25.31%	19.81%
Q3	13.51%	9.11%
Q4	26.93%	24.31%
2020	19.42%	14.90%
2021 performance		
	Portfolio	Nifty
Q1	12.37%	5.06%
Q2	21.83%	7.01%
Q3	3.89%	12.07%

			Q4	-1.71%	-3.60%
			2021	44.00%	24.13%
			2022 performance		
				Portfolio	Nifty
			Q1	5.36%	0.63%
			Q2	-8.20%	-9.65%
			Q3	18.03%	8.33%
			Q4	5.85%	5.91%
			TOTAL 2022 YTD	21.30%	4.36%
			OVERALL SINCE START	523.20%	187.20%
			ONE YEAR RETURN	21.30%	4.36%
			2023 performance		
				Portfolio	Nifty
			Q1	-1.14%	-4.14%
			Q2	6.56%	4.06%
			Q3		
			Q4		
			TOTAL 2023 YTD	5.35%	-0.25%
			OVERALL SINCE START	551.20%	186.60%
			ONE YEAR RETURN	20.98%	5.63%